

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____28 / 02/ 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	2 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1499</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000		100,000,000
(2) Stock code : N/A Descrip			
(2) Stock code : <u>N/A</u> Descrip	tion :		
(2) STOCK COUP . <u>IN/A</u> DESCHP	No. of ordinary shares	Par value (HK\$)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary		capital
	No. of ordinary		capital

2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Dea	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		<u> </u>
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,262,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,262,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the Issu	er)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		pursuant thereto	thereto as at close of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				1		
Scheme adopted						
On						
(12/08/2015)						
Orindary shares	Nil	Nil	Nil	Nil -	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)			·			
(Note 1)						
3. N/A						
5.10/11						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		rom exercise of				
options (State currenc				Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) nce shares) ther class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			a 100 a e 10
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				-		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , , , , , , , , , , , , , , , , , ,		Total C. (Ordin		N/A	_
				ence shares)	N/A N/A	_
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N</u> /A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((()))))			N/A	N/A

	Type of Issue		r Main H	3oard	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	_N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

				For Main B	bard	and GEM listed	
						No. of new	No. of new
						shares of issuer	shares of
						issued during	issuer which
						the month	may be
						pursuant	issued
						thereto	pursuant
							thereto as at
							close of the
	Type of Issue						month
			~				
			Class of shares issuab	ole			
			(Note 1)				
9.	Capital		T 1 11 /	(/ /)		
۶.	reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuab	ole			
			(Note 1)				
10.	Other	At price : State	T 1 . 11	(/ /)		
	(Please specify)	currency	Issue and allotment date : (dd/mm/yyyy)	(' '	,		
			date . (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	[×]		N/A	N/A
						1011	1,011
			Total E.	(Ordinary s	hare	es) <u>N/A</u>	_
			(Preference s	share	es) N/A	
				(Other	clas	ss) N/A	-
				•		·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

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Remarks	(if	any)	:
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Submitted by: Wong Po Ling Pauline
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*