

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	4 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1499</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding 1	nonth		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,262,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,262,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Se	chemes of the Issu	er)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted On						
(12/08/2015)						
Orindary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
$\frac{(/ /)}{\text{shares}}$						
(Note 1)						
<u>3. N/A</u>						
(/ /) 						
(Note 1)			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri options (State currency		rom exercise of		Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares	· · ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 11/11	-				
			. <u> </u>		
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	IR (Ordine	ary shares)	N/A	
	Tota		nce shares)	N/A N/A	-
			ther class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
J. 10/11						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
			Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
	_	
	_	
	_	
shares (Note 1)		
2. N/A		
	-	
	_	
shares (Note 1)	_	
2 N/A		
3. <u>N/A</u>	-	
(/ /) shares (Note 1)	_	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	IN/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>1</u> N / <i>L</i> A	1N/2A

		Fo	r Main B	oard	and GEM listed No. of new	issuers No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
					<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

shares of issuer shares of issuer which issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month thereto as at c				1	For Main Bo	bard	and GEM listed	
issued during issuer which may be issued the month issued pursuant thereto issues thereto as at close of the month issued issues thereto as at close of the month issue and allotment (//) and there issues issues issues issues issues issues issues its issues and allotment (//) and there issues issues issues its issues issues its issues issues its issues its issues issues its issu							No. of new	No. of new
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$\frac{pursuant}{thereto} = \frac{1}{ssue}$								
Type of Issue thereto pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (// /)								
thereto as at close of the month Type of Issue Class of shares issuable								
close of the month 9. Capital reorganisation Class of shares issuable (///)							thereto	
Type of Issue month 9. Capital reorganisation Class of shares issuable (Note 1)								
1) performs and Class of shares issuable								
9. Capital reorganisation $ \begin{array}{c} $		Type of Issue						month
9. Capital reorganisation $ \begin{array}{c} $					1-			
9. Capital reorganisation Issue and allotment date: (//) date: (dd/mm/yyyy) (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price: State currency Class of shares issuable (//) lissue and allotment (//) date: (dd/mm/yyyy) 10. Other (Please specify) At price: Mathematical currency EGM approval date: (//) lissue and allotment (///) lissue and allotment (//) lissue					le			
reorganisation date : (dd/mm/yyyy) $EGM approval date: (//) (dd/mm/yyyy) N/A N/A$ $N/A N/A$ $Issue and allotment (//) (dd/mm/yyyy)$ $EGM approval date: (//) N/A N/A$ $Issue and allotment (//) N/A N/A$ $Iotal E. (Ordinary shares) N/A$ $(Preference shares) N/A$				(NOLE 1)				
$EGM approval date: (///) \\ (dd/mm/yyyy) \\ N/A \\ M/A \\ N/A \\ (Preference shares) N/A \\ (Preferenc$	9.	Capital		Issue and allotment	(/ /)		
$\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{Preference shares)}} = \frac{\text{N/A}}{\text{N/A}}$		reorganisation		date : (dd/mm/yyyy)				
$\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{Preference shares)}} = \frac{\text{N/A}}{\text{N/A}}$				ECM any manual datas	()		
N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)					(, ,)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A				(dd/illill/yyyy)			N/A	N/A
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10. Other (Please specify) At price : $\frac{State}{currency}$ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A								
10. Other (Please specify) At price : $\frac{State}{currency}$ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A								
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A					le			
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EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		(Please specify)	currency		(,		
Interpretent and (dd/mm/yyyy) N/A N/A N/A N/A N/A				date : (dd/iiiii/yyyy)				
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date:	(/ /)		
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							N/A	N/A
(Preference shares) N/A								
(Preference shares) N/A								
(Other class) <u>N/A</u>				[]				
					(Other	clas	ss) <u>N/A</u>	
	L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.