

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/9/2017		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	LEAP H	loldings Group Lim er 2017	ited	
. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 1499	_Descri	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	20,000,000,000	0.005	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	20,000,000,000		100,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	th			

2. Preference Shares				
Stock code :	N/A Descript	ion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	ion:		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share	e capital at the er	nd of the month	(HK\$) :10	0,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordina	· '	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,262,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,262,000,000	N/A	N/A	N/A
Total authorised share II. Movements in Issue Balance at close of preceding month Increase/ (decrease) during the month Balance at close of	e capital at the ered Share Capital No. of ordina (1) 5,262,000,000	ary shares (2) N/A Nil	No. of preference shares N/A Nil	No. of other classes of sha

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -		Movement dam	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares	Crantod	Eversional	Canaallad	Lancad		
issuable 1. Share option	Granted	Exercised	Cancelled	Lapsed		
scheme adopted						
on						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					140	IVII
(1.0.0 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preference		N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci	ise			
of options (State cur				Nil		

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B	(Ordina	ary shares)	N/A	
		TOTAL D		ce shares)	N/A	-
				ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	<u>ne Issue</u> r whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina		N/A	_
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
-		
shares (Note 1)		
2		
-		
-		
shares (Note 1)		· -
3		
shares (Note 1)		
Tatal D. (Ondia and all and a)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Οl	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		N/	Δ		
			Class of shares $N/2$ issuable (Note 1)	<u>4</u>		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
			Class of shares N/2 issuable (Note 1)	<u>4</u>		
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A	N/A
			Class of shares N/. issuable (Note 1)	<u>4</u>		
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/ffifif/yyyy)		N/A	N/A
			Class of shares N/. issuable (Note 1)	<u>4</u>		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
1			()))))		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	NI/A
		N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary sha	res) N/A	
	(Preference sha	res) N/A	_
	(Other cl	ass) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remar	ks (if any):
Submit	tted by: <u>So Hau Kit</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.