

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2017	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer Date Submitted	LEAP Holdings Group Limited 2 May 2017	
I. Movements in Authorised	Share Capital	
1. Ordinary Shares		
(1) Stock code : <u>1499</u>	Description : Ordinary Shares	
	No. of ordinary Par value shares (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 10,000,000,000 0.01	100,000,000
Increase/(decrease)	10,000,000,000*	Nil
Balance at close of the mon	h <u>20,000,000,000</u> <u>0.005</u>	100,000,000
(2) Stock code : N/A	Description :	
	No. of ordinary Par value shares (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	
Increase/(decrease)		
Balance at close of the mon	h	

2. Preference Shares				
Stock code :	N/A Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	N/A Descrip	otion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of th	e month			
Total authorised share	e capital at the e	end of the montl	n <i>(HK\$)</i> : <b>10</b> 0	0,000,000
II. Movements in Issu	ed Share Capita	al		
	No. of ordir	nary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	2,631,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	2,631,000,000	* Nil	Nil	<u>Nil</u>
Balance at close of				

N/A

N/A

N/A

the month

5,262,000,000

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

or onare ope		<i>ii</i> 100 100 100 100 100 100 100 100 100 10			
					No. of new
					shares of issuer which
	M				may be issued
	viovement duri	ng the month		parsaant thereto	pursuant thereto
					as at close
					of the month
Granted	Exercised	Cancelled	Lapsed		
					ļ
					ļ
Nil	Nil	Nil	Nil	Nil	Nil
					ļ
					ļ
					ļ
	<b>+</b> .			N.P.I	
	lota				
		•			
		•	her class)	N/A	
	nth from exerci	ise	Niil		
of options (State currency)			INII		
	Granted  Nil	Movement duri	Movement during the month  Granted Exercised Cancelled  Nil Nil Nil  Total A. (Ordinal (Preference (Oturing the month from exercise)	Movement during the month  Granted Exercised Cancelled Lapsed  Nil Nil Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class) uring the month from exercise	Movement during the month    Movement during the month

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
<u></u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
		Total B		ary shares)	N/A	_
			•	ce shares)	N/A	=
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u> </u>					
	<u>—</u>					
	_					
Stock code (if listed)			<del>_</del>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<del></del>	_					
-	<u>—</u>					
	<del></del>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
			()		1 <b>1/</b> /\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			N/A	N/A
								_
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
1								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/0	N1/A
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation - Share Subdivision*			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (24/4/2017) (21/4/2017)	<u>2,631,000,000*</u>	Nil
10	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	N/A	N/A
					dinary shares erence shares (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	2,631,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
*An ordinary resolution for the Share Subdivision was passed at the extraordinary general meeting of
the Company held on 21 April 2017. The subdivision of each of the existing issued and unissued share
of HK\$0.010 each in the share capital of the Company into two (2) shares of HK\$0.005 each has
been effective from 24 April 2017.
Submitted by: So Hau Kit .
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Motos :
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.