

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	** ***					
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	LEAP H	oldings Group Lim ry 2017	ited			
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>1499</u>	_Descrip	otion : Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	Nil		Nil			
Balance at close of the mont	:h	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	:h					

2. Preference Shares	<u> </u>			
Stock code :	N/A Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month			
3. Other Classes of S	Shares			
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_		_	
Balance at close of th	ne month			
Total authorised share	e capital at the e	nd of the month	(HK\$) :10	0,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	,	No. of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,631,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,631,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted (12/08/2015) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of th	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) other class)	N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ary shares) ce shares) ther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
shares (Note 1)		
2.		
Z	-	
shares (Note 1)	1	
3		
	1	
shares (Note 1)	1	
States (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	-
(Other diada)	1471	-

No. of new shares of shares of issuer issued during the month thereto as to issuer issued issued (Note 1)	Ot	her Movements	in Issued Sha	are Capital					
Class of shares N/A issuable (Note 1)								shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
At price Currency EGM approval date (/ /)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				<u>N/A</u>			
Class of shares N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares N/A issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
State State State State Class of shares State State State State State State State Class of shares State								N/A	N/A
Class of shares N/A N/A						<u>N/A</u>			
Class of shares N/A N/A N/A	2.	Open offer	At price :			(/ /)		
Class of shares N/A issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Stat								N/A	N/A
Class of shares N/A Substitute Substit						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 4. Bonus issue Sometimes of shares	3.	Placing	At price :		_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)								N/A	_ <u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/A						(/ /)	.	
								N/A	N/A

Shares of issuer issue Shares of issuer issuer which may the month pursuant thereto as at close of the month										
Scrip dividend At price : State Currency State Cancellation date : (/ /) Cancellation date : (/ /		Type of Issue							shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
Scrip dividend							N/A			
EGM approval date: (5.	Scrip dividend	At price :			(/	1)		
Class of shares				currency		(/	1)		
Tepurchase Tep									N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares N/A issuable (Note 1) State issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)							<u>N/A</u>			
Class of shares N/A redeemed (Note 1) Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) N/A N/A Class of shares N/A (/ /) ((dd/mm/yyyy) N/A N/A N/A (/ /) ((dd/mm/yyyy) State currency Issue and allotment (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ / /) ((dd/mm/yyyy) EGM approval date: (/ / /) ((dd/mm/yyyy) EGM approval date: (/ / /) ((dd/mm/yyyy) EGM approval date: (/ / /) ((dd/mm/yyyy) EGM approval date: (/ / /) ((/ /) ((/ /)) ((/ /) (/ /) ((/ /)) ((/ / /) (/ /) (/ /) ((/ / /) (/ /) (/ /) ((/ / /) (/ /) (/ /) ((/ / /) (/ /) (/ /) ((/ / /) (/ /	6.					(/	1)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						(/	1)	NI/A	NI/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									IWA	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A			
Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
Class of shares N/A issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	1)	21/2	
issuable (Note 1) 8. Consideration issue At price: State currency ———— Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	_ N/A
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A			
(dd/mm/yyyy)	8.		At price :			(/	1)		
<u>IN/A</u> <u>IN/A</u>						(/	1)	NI/A	NI/A
									IN/A	IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	<u>\</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19//
			Class of shares issuable (Note 1)	N/A	<u>\</u>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary si erence si (Other	hares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):					
Submitted by: So Hau Kit					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.