

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2016	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer Date Submitted	LEAP Holdings Group Limited 1 December 2016	
I. Movements in Authorised	Share Capital	
1. Ordinary Shares		
(1) Stock code : <u>1499</u>	Description: Ordinary Shares	
	No. of ordinary Par value shares (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 10,000,000,000 0.01	100,000,000
Increase/(decrease)	<u>Nil</u>	Nil
Balance at close of the mon	th <u>10,000,000,000</u> <u>0.01</u>	100,000,000
(2) Stock code : N/A	Description :	
	No. of ordinary Par value shares (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	
Increase/(decrease)		
Balance at close of the mon	h	

2. Preference Shares	i				
Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)		_			
Balance at close of th	ne mont	h			
3. Other Classes of S	hares				
Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)					
Balance at close of th	ne mont	h _			
Total authorised share	e capita	I at the er	nd of the month	(HK\$):100	,000,000
II. Movements in Issu	ed Sha	re Capital			
		lo. of ordii (1)	nary shares (2)	No. of preference shares	e No. of other classes of shares
Balance at close of preceding month	2,631,	000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1	Nil	Nil	Nil	Nil
Balance at close of the month	2,631,	000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted (12/08/2015) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) Other class)	N/A	- -
			(C	/iiiei class)	N/A	_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Ξ.					
	_					
	=					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)						
			Total C. (Ordina		N/A	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
2.		
Z		
	1	
	1	
shares (Note 1)	1	
Silaies (Note 1)		
3.		
J	1	
	-	
	-	
shares (Note 1)		
T.(1D, (C, 1)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new shares of issue shares of issue issue during the month pursuant thereto as to issue issue pursuant thereto as the month pursuant thereto as the month pursuant thereto as the month issue pursuant thereto as the month issue pursuant thereto as to define month issue pursuant thereto as the month is the month issue pursuant thereto as the month is the month in the month is the mo	Ot	her Movements	in Issued Sha	are Capital					
Class of shares N/A		T(1						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue							the month
At price : currency Class of shares N/A N/A N/A						<u>N/A</u>			
Class of shares N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares N/A issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State State Class of shares State State State State Class of shares State								N/A	N/A
Class of shares N/A N/A						N/A			
Class of shares N/A	2.	Open offer	At price :			(/ /)		
Class of shares N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Stat					, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Class of shares N/A Sonus issue Source Currency Source Class Clas						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 4. Bonus issue Sometimes Sometimes	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares N/A issuable (Note 1) 4. Bonus issue N/A N/A					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/AN/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IV/A	IN/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Class of shares <u>N/A</u> issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other o	ares) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	: (1)	Nil
			(2	2) N	I/A
	otal increase / (decrease) in preference shares o	,	•	-	I/A
To	otal increase / (decrease) in other classes of sha):	ares during the month (i.e. Total of	A to	N	I/A
	, These figures should be the same as the relevan	nt figures under II above ("Movem	ents	in Issued Share	Capital").)

Remarks (if any):
Submitted by: So Hau Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.