## HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	3 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1499</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preced	ing month			
Increase/(decrease)	_		-	
Balance at close of the mo	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$): 100,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,456,000,000	<u> </u>	N/A	N/A		
Increase/ (decrease) during the month	175,000,000	Nil	Nil	Nil		
Balance at close of the month	2,631,000,000	N/A	N/A	N/A		

Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·	<b>•</b> • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	A. (Ordina	rv shares)	Nil	
		1010	(Preferend			
			· ·	her class)	N/A	
Total funds raised d	uring the mo	oth from overei	•		11// 1	
of options (State cu			50	Nil		
	noncy)					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable (Note 1)						
2.						
<u>∠.</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Subscription price						
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
<u>∠.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)						
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)					N1/A	
			Total C. (Ordina Preferen	ary shares) ce shares)		-
				ther class)		-
			,			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares	<u>N/A</u>		the month
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price :	State	Issue and allotment	(//)		
		·	currency	date : (dd/mm/yyyy) EGM approval date:	(//)		
				(dd/mm/yyyy)		N/A	N/A
			HK\$	Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State <u>0.52</u> currency	Issue and allotment date : (dd/mm/yyyy)	(23/9/2016)	)	
				AGM approval date: (dd/mm/yyyy)	(12/8/2015)		
						175,000,000	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares $\underline{N}$ issuable (Note 1)	<u>/A</u>		
F	Soria dividoad	At price :	State	. ,	/ )		
5.	Scrip dividend	At price :	currency		/ )		
						N/A	N/A
				Class of shares <u>N</u> repurchased <i>(Note 1)</i>	<u>/A</u>		
6.	Repurchase of shares			Cancellation date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )	N1/A	N/A
						<u>        N/A                            </u>	N/A
				Class of shares <u>N</u> redeemed (Note 1)	<u>/A</u>		
7.	Redemption of shares			Redemption date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
				Class of shares $\underline{N}$ issuable (Note 1)	<u>/A</u>		
8.	Consideration issue	At price :	State currency	Issue and allotment ( / date:(dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					<u> </u>	<u>N/A</u>
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
			Total E. (Ordinary sh (Preference sh (Other c	ares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	175,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

On 7 September 2016, the Company and the placing agent, Great Roc Capital Securities Limited, have entered into the placing agreement for the placing of 175,000,000 ordinary shares at HK\$0.52 per share. Such placing was completed on 23 September 2016. For further details, please refer to the Company's announcements dated 7 September 2016 and 23 September 2016.

Submitted by: So Hau Kit

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.