

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	LEAP Holdings Group Lir 3 August 2016	mited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1499</u>	Description :Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the mon	th10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		-	
Balance at close of the mon			

2. Preference Shares				
Stock code :	N/A Descripti	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	N/A Descripti	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pi	receding month_		·	
Increase/(decrease)	_		. <u>-</u>	
Balance at close of th	e month			
Total authorised share	e capital at the en	nd of the month (′HK\$) : 1	00,000,000
II. Movements in Issu	ed Share Capital			
	No. of ordina (1)	ary shares N	lo. of preference shares	e No. of other classes of shares
Balance at close of preceding month	2,456,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,456,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date -		MOVERTICITE dari	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
1. Share option	Granted	Exercised	Cancelled	Lapsed		
scheme adopted						
on						
OII						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					1 111	1411
(110.0 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preference		N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci	ise			
of options (State cur				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
(/ /)						_
Class of shares issuable (Note 1)						
4.						
Subscription price						
		Total E	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other dass)	14/73	

	iei Moveillellis	in Issued Sha	are Capitai					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333)			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

No. of new shares of shares issue No. of new month No. of new possible No. of new month No. of new month No. of new possible No. of new month No. of n										
Issue and allotment (/ /)		Type of Issue							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
Scrip dividend							<u>N/A</u>			
EGM approval date: (5.	Scrip dividend	At price :			(1 1)		
Class of shares N/A repurchase of shares N/A repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N				currency	EGM approval date: (dd/mm/yyyy)	(1 1)		
Repurchase of shares Cancellation date : (N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (<u>N/A</u>			
Class of shares N/A	6.					(1 1)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares						(1 1)	NI/A	N/Δ
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	IN/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A			
Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	(1 1)		
Class of shares N/A issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(1 1)	NI/A	N1/A
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A			
(dd/mm/yyyy)	8.		At price :			(1 1)		
					EGM approval date: (dd/mm/yyyy)	(1 1)	NI/A	NI/A
									IN/A	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>1</u>	<u>\/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
			Class of shares issuable (Note 1)	<u>1</u>	<u>\/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				erenc	y shar e shar ner cla	es)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):					
Submitted by: So Hau Kit					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.