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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	5 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1499</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month			
Increase/(decrease)	_			
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _		. <u>.</u>	

Total authorised share capital at the end of the month (*HK*\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,456,000,000	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,456,000,000	N/A	N/A	N/A

Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)			·			
		Total	A. (Ordina	ry charge)	Nil	
		iola	(Preferenc		N/A	
			•	her class)	N/A	
Total funda raisad d	uring the me	oth from overei	•	101 01035)	<u> </u>	
Total funds raised d of options (State cu		onun irom exerci	se	Nil		
	nency)			INI		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable (Note 1)						
2.						
<u>∠.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
				. <u></u>		
Subscription price						
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))						
<u>2.</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
<u>3.</u>						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		<u> </u>		vru oboroc)	N/A	
			Total C. (Ordina Preferen)	ce shares)		-
				ther class)		-
				·		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				\		the month
				Class of shares <u>1</u> issuable <i>(Note 1)</i>	<u> N/A</u>		
1.	Rights issue	At price :	State currency	lssue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
						<u> </u>	<u>N/A</u>
				Class of shares <u>1</u>	N/A		
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				、 · · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	N/A
				Class of shares <u>1</u> issuable <i>(Note 1)</i>	<u>N/A</u>		
3.	Placing	At price :	State	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
						<u> </u>	<u>N/A</u>
				Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>N/A</u>		
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A

						thereto	thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
Sorin dividond	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Scrip dividend	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)	<u>N/A</u>			
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
			Class of shares redeemed <i>(Note 1)</i>	<u>N/A</u>			
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
Consideration ssue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Aedemption of hares	Redemption of hares	Redemption of hares	Repurchase of hares Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of hares Class of shares redeemed (<i>Note 1</i>) Redemption of hares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: State currency — Issue and allotment date : (dd/mm/yyyy)	Repurchase of hares N/A Repurchase of hares Cancellation date : (/ / (d/mm/yyyy)) EGM approval date: (/ / (d/mm/yyyy)) EGM approval date: (/ / (d/mm/yyyy)) Redemption of hares M/A Redemption of hares Redemption date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares N/A Redemption date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy))	Repurchase of hares N/A Repurchase of hares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of hares N/A Redemption of hares Class of shares N/A Redemption of hares Class of shares N/A Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Class of shares N/A Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (date: (dd/mm/yyyy) EGM approval date: (/ /) (date: (/ /)) EGM approval date: (/ /) () EGM approval date: (/ /) () EGM approval date: (/ /))	N/A Repurchase of hares N/A Class of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Redemption of hares Class of shares N/A Class of shares Redemption date: (/ /) (d/mm/yyyy) KA Class of shares N/A Redemption date: (/ /) (d/mm/yyyy) EGM approval date: Class of shares N/A Suble (Note 1) N/A Class of shares N/A Suble (Note 1) Issue and allotment Suble (Note 1) Issue and allotment EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment (/ / date:(dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			· · · · · · · · · · · · · · · · · · ·		N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date:(dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary sha (Preference sha (Other cla	res)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: So Hau Kit

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.