

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer <u>I</u>	LEAP Ho	oldings Group Limi	ted	
Date Submitted 3	3 May 20	016		
I. Movements in Authorised Sha	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1499</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)			-	
Balance at close of the month	-			

30/4/2016

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	,		
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)):	100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,288,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	Nil	Nil	Nil
Balance at close of the month	2,288,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

1. Share option scheme

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
option scheme
including FGM

No. of new shares of issuer issued during issuer which may be issued pursuant theretoe

including EGM
approval date
(dd/mm/yyyy) and
class of shares
issuable
Granted
Exercised
Cancelled

the month pursuant issued pursuant thereto as at close of the month
thereto
as at close of the month

adopted on (12/08/2015)

 Ordinary shares
 Nil
 Nil

2.

(/ /)
shares
(Note 1)

(Note 1)

3.

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
01 1.7021	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)	,		nary shares) N/A ence shares) N/A		_
				Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J F		Class of shares issuable	<u>N/A</u>			
1.	Rights issue	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency ————————————————————————————————————	-	
Scrip dividend At price: State currency	-	
Scrip dividend At price: currency — date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
Class of shares N/A repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)))	
repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Class of Shares N/A redeemed (Note 1)) <u>N/A</u>	. N/A
shares (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares N/A redeemed (Note 1)	_	
Class of shares N/A redeemed (Note 1))	
redeemed (Note 1)) N/A	. <u>N/A</u>
	_	
7. Redemption of shares Redemption date: (/ / (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	. <u>N/A</u>
Class of shares issuable N/A (Note 1)	_	
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))N/A	. <u>N/A</u>

		<u>F</u>	or Main B		nd GEM lis	
					o. of new	No. of new
					shares of suer issued	shares of issuer which
					uring the	may be
				u	month	issued
				1	pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable	<u>N/A</u>	_		
		(Note 1)				
0	Control		(/ /)		
9.	Capital	Issue and allotment	(/ /	,		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		33337			N/A	N/A
		Class of shares issuable	<u>N/A</u>	_		
		(<i>Note 1</i>)				
10.	Other (Please specify) At price: State currency	T 1 11	(/ /)		
	(Please specify) At price: currency	Issue and allotment	(/ /	,		
		date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (C	Ordinary sh	ares) N	V/A	
			eference sh			
		`	(Other o			
			<u> </u>			
_		1 (1 5 1 6 1 5		(4)	3 T 1 1	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	£):	(1)	Nil	
				(2)	N/A	
				(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
т.	otal ingrance / (dogrance) in other classes of classes	wing the month (i.e. Tetal at	f A to E).		NI / A	
	otal increase / (decrease) in other classes of shares du	`	,		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movem	ents in Iss	ued Sh	are Capital	").)

Remarks (if any):
Submitted by: So Hau Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.