# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/3/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	1 April 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1499</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	se)		_	
Balance at close	of the mon	th		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,288,000,000	N/A_	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,288,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
adopted on						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(		Tot	al A. (Ordina	rv shares)	Nil	
		101		ice shares)		
				ther class)		
Total for do notes 1.4	:			ther cluss)	1 1/ 2 1	
Total funds raised dur options (State currenc		from exercise of	Nil			
options (State currenc	y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the l	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / )					
2.	· · · · · ·					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			1		
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable	<u>N/A</u>			
			(Note 1)		`		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	<u>N/A</u>			
4.	Bonus issue		(Note 1) Issue and allotment	( / /	)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (///)         S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Of shares       N/A         G. Repurchase of shares       Class of shares       N/A         G. Redemption of shares       Class of shares       N/A         Redemption date : (///)       (///)       Redemption date: (///)       N/A         Redemption date : (///)       Class of shares issuable       N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)       (///)       EGM approval date: (///)         B. Consideration issue At price : State currency       EGM approval date: (///)       N/A       N/A		Type of Issue		I	For Main	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : $(1/7)$ S. Scrip dividend       At price : State currency       Issue and allotment date : $(1/7)$ EGM approval date: $(1/7)$ (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         Caccellation date : $(1/7)$ N/A         (dd/mm/yyyy)       EGM approval date: $(1/7)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Redemption date : $(1/7)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Redemption date : $(1/7)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (1/7)         8. Consideration issue At price : State currency       Issue and allotment (1/7)         Issue and allotment (1/7)       Issue and allotment (1/7)         Barbor (1/7)       Issue and allotment (1/7)         8. Consideration issue At price : State Currency       Issue and allotment (1/7)         Issue and allotment (1/7)       Issue and allotment (1/7)         Issue and allotment (1/7)       Issue and allotment (1/7)		**						
S. Scrip dividend       At price : currency       date : (d/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares         Shares       Cancellation date :         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         6. Repurchase of shares       Cancellation date :         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         7. Redemption of shares       Redemption date :         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares N/A         (d/mm/yyyy)       N/A         8. Consideration issue At price :       State         State       Issue and allotment (// )         (d/mm/yyyy)       EGM approval date: (// )         8. Consideration issue At price :       State currency         Issue and allotment (// )       Issue and allotment (// )         (d/mm/yyyy)       EGM approval date: (// )					<u>N/A</u>			
Image: consideration issue At price :       State       N/A       N/A         Image: consideration issue At price :       State       Class of shares N/A       N/A         Image: consideration issue At price :       State       Class of shares issuable N/A       N/A         Image: consideration issue At price :       State       Class of shares issuable N/A       N/A         Image: consideration issue At price :       State       Class of shares issuable N/A       N/A         Image: consideration issue At price :       State       Class of shares issuable N/A       N/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration issue At price :       State       Class of shares issuable N/A       M/A         Image: consideration	5.	Scrip dividend	ALDRICE		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares N/A         redeemed (Note 1)       Redemption date : $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares N/A         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date: $(d//mn/yyyy)$ EGM approval date: $(//)$ Issue and allotment date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$					( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares N/A         redeemed (Note 1)       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date: (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (///)					<u>N/A</u>			
EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares N/A         redeemed (Note 1)       Redemption date :         (d/mm/yyyy)       EGM approval date:         (//)       (//)         (dd/mm/yyyy)         EGM approval date:         (//)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date :       (//)         (dd/mm/yyyy)       EGM approval date:         (//)       EGM approval date:         (///)       EGM approval date:	6.	Repurchase of shares		Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       EGM approval date: (//)         EGM approval date: (///)       EGM approval date: (//)				EGM approval date:	( / /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ Issue and allotment (//) $(//)$ EGM approval date: $(//)$ Bayes       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date:         (//)       (//)         EGM approval date:         (//)       (//)         EGM approval date:         (//)         EGM approval date:         (//)         (dd/mm/yyy)								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					<u>N/A</u>			
EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         8. Consideration issue At price:       State currency       Class of shares issuable N/A $(Note 1)$ Issue and allotment $(///)$ $date: (dd/mm/yyyy)$ EGM approval date: $(//)$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency —       Class of shares issuable N/A (Note 1)         8. Consideration issue At price :       State currency —       Issue and allotment (///)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :       State currency —       Issue and allotment (//)         B. Consideration issue At price :				EGM approval date:	( / /	)		
8. Consideration issue At price : State (Note 1) B. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
					( / /	)		
							<u>N/A</u>	<u>N/A</u>

			F	For Main Boar	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT / A	<b>NT / A</b>
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: So Hau Kit

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.