

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		29/2/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	LEAP Hold	ings Group Limited				
Date Submitted	1 March 20	16				
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>1499</u>	Desci	ription: Ordinary Sl	hares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding i	nonth	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		Nil	-	Nil		
Balance at close of the month		10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Desci	ription :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding i	nonth					
Increase/(decrease)			-			
Balance at close of the month						

Stock code : <u>N/A</u> Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descri	ption:		
	ption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes		
Stock code : N/A Descri	No. of other classes		share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of other class			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,288,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,288,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	· · · · · · · · · · · · · · · · · · ·	Schemes of the l	.bb dc 1)		NT C 1	N C 1 C	
Particulars of share option scheme					of issuer issued	No. of new shares of issuer which may be	
including EGM					during the month	issued pursuant	
approval date	_					thereto as at close of	
(dd/mm/yyyy) and –		Movement during the month				the month	
class of shares						the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
option scheme							
adopted on							
(12/08/2015)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2.							
(/ /)							
shares							
(Note 1)							
3.							
<u> </u>							
shares							
(Note 1)						-	
(11010-1)		То	tal A. (Ordina	arv shares)	Nil		
			•	nce shares)			
			*	ther class)			
Total funds raised dur	ring the month	from exercise of	•	,			
options (State currence			Nil				

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/	/				
(dd/mm/yyyy) 2.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/	/)				
3.	,	, ,				
(/ /)						-
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4.		, ,				
(/ /)				-		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Tota	IB (Ordi	nary shares) N/A		
		1014		ence shares) N/A		_
			(Other class) N/A		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C (Ordin	nary shares) N/A	Δ	
			(Prefere	ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$	A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
shares (Note 1)		_
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
, , , ,		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable	<u>N/A</u>			
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A(*Note 1*) Scrip dividend At price : State (/ / Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares N/A of Class repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/Ashares N/A Class of redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable N/A (*Note 1*) (/ / At price : State currency) Consideration Issue and allotment issue date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(/ /)

N/A

N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable N/A (*Note 1*) Other (Please specify) At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
Submitted by: So Hau Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.