

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEAP Holdings Group Limited
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1499</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decrea	use)				
Balance at close	of the mor	nth			
3 Other Classes	of Shares				

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedii	ng month			
Increase/(decrease	e)				
Balance at close of	of the mon	th			

Total authorised share capital at the end of the month (HK\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,288,000,000	N/A_	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2,288,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
adopted on						
(12/08/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	<u>.</u>					
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Tot	al A. (Ordina	rv shares)	Nil	
		100		ice shares)		
				ther class)		
Tetal for de mise 1-1 -			(0	ther cluss)	1 1/ 2 1	
Total funds raised dur options (State currenc		from exercise of	Nil			
options (State currenc	y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					·
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed)					·
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible in		Amount at close	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	U	of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u> ence shares) N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	-	
shares (Note 1)	-	
2.		
	1	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	10/11	
	1	

Type of Issue 1. Rights issue 2. Open offer 3. Placing	At price : State At price : State At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ / <u>N/A</u> (/ /)	N/A	month N/A
2. Open offer	At price . State	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ / (/ / <u>N/A</u> (/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price . State	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ / <u>N/A</u> (/ /)	<u>N/A</u>	<u>N/A</u>
		(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	<u>N/A</u> (/ /)	<u>N/A</u>	N/A
		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /		<u>N/A</u>	N/A
		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
		Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
		date : (dd/mm/yyyy) EGM approval date:				
3. Placing			(/ /			
3. Placing)		
3. Placing					<u>N/A</u>	N/A
3. Placing		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable	<u>N/A</u>			
4. Bonus issue		(Note 1) Issue and allotment	(/ /)		
		date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		

Type of Issue Class of shares issuable N/A_ Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (1 / / / / / / / / / / / / / / / / / /	<u>1 Boa</u>	oard and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (1 / / / (dd/mm/yyyy)) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) 7. Redemption of shares N/A Redemption of shares EGM approval date: (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) 7. Redemption of shares EGM approval date: (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy))			
 Scrip dividend At price : currency date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (/ / / (d/mm/yyyy)) Repurchase of shares Class of shares N/A repurchased (Note 1) Cancellation date : (/ / (d/mm/yyyy)) EGM approval date: (/ / (d/mm/yyyy)) EGM approval date: (/ / (d/mm/yyyy)) Class of shares N/A redeemed (Note 1) Redemption of shares Redemption date : (/ / (d/mm/yyyy)) EGM approval date: (/ / (d/mm/yyyy)) 		-	
Class of shares N/A repurchase of shares Of the control of the con))	
6. Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) 7. Redemption of shares Redemption date : (/ / / (dd/mm/yyyy)) 7. Redemption date : (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) 8. EGM approval date : (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)))) N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) 7. Redemption of shares Redemption date : (/ / (dd/mm/yyyy)) 7. Redemption of shares EGM approval date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy))		-	
7. Redemption of shares M/A redeemed (<i>Note 1</i>) 7. Redemption of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))))	
7. Redemption of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)))) N/A	N/A
7. Redemption of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))			
shares (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		-	
(dd/mm/yyyy)))	
Class of shares issuable N/A)		
Class of shares issuable N/A		<u>N/A</u>	N/A
(Note 1)		-	
8. Consideration issue At price : State Issue and allotment (/ / date : (dd/mm/yyyy)))	
EGM approval date: (/ / (dd/mm/yyyy))		
		<u>N/A</u>	N/A

			F	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	•		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: So Hau Kit

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.